



CMB

Compagnie Monégasque  
de Banque

Monaco, 30 October 2018

**United States Bankruptcy Court  
Southern District of New York  
One Bowling Green  
New York, NY 10004-1408**

Sent by DHL  
N/REF: Legal Department

**Objet: Evidence of Transfer of Claim**

Dear Sirs,

Please find here enclosed the Evidence of Transfer of Claim regarding securities referenced under the ISIN code XS0210433206, Court Claim 55817.

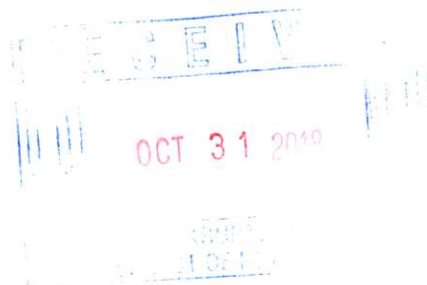
We remain,

Yours Faithfully

**COMPAGNIE MONEGASQUE DE BANQUE**

J-P. TORELLI  
Legal Adviser

S. ZITO  
Legal Adviser



**EVIDENCE OF TRANSFER OF CLAIM**

**TO: THE DEBTOR AND THE BANKRUPTCY COURT**

For value received, the adequacy and sufficiency of which are hereby acknowledged, **Banque J. Safra Sarasin (MONACO) SA** ("**Transferor**") unconditionally and irrevocably transferred to **Compagnie Monégasque de Banque** ("**Transferee**") all of its right, title, interest, claims and causes of action in and to or arising under or in connection with the portion of its claim (**Claim No. 55817**) in the nominal amounts specified in schedule 1 related to the securities with International Securities Identification Numbers listed in Schedule 1 hereto against Lehman Brothers Holdings, Inc. (the "**Debtor**"), Chapter 11 Case No.: 08-13555 (JMP) (Jointly Administered), United States Bankruptcy Court for the Southern District of New York (the "**Bankruptcy Court**").

Transferor hereby waives any objection to the transfer of the claim to Transferee on the books and records of the Debtor and the Bankruptcy Court and hereby waives to the fullest extent permitted by law any notice or right to a hearing as may be imposed by Rule 3001 of the Federal Rules of Bankruptcy Procedure, the Bankruptcy Code, applicable local bankruptcy rules or applicable law. Transferor acknowledges and understands, and hereby stipulates, that an order of the Bankruptcy Court may be entered without further notice to Transferor regarding the transfer of the foregoing claim and recognizing the Transferee as the sole owner and holder of the claim. Transferor further directs the Debtor, the Bankruptcy Court and all other interested parties that all further notices relating to the claim, and all payments or distributions of money or property in respect of claim, shall be delivered or made to the Transferee.

IN WITNESS WHEREOF, this EVIDENCE OF TRANSFER OF CLAIM IS EXECUTED THIS 12<sup>th</sup> day of October 2018.

COMPAGNIE MONÉGASQUE DE BANQUE  
23, AVENUE DE LA COSTA  
B.P. 149  
98007 MONACO CEDEX

**Banque J. Safra Sarasin (Monaco) SA**  
(Transferor)

By: Bernard Achary  
Name: Bernard Achary  
Title: Director

By: Marc Solsona  
Name: Marc Solsona  
Title: Assistant Vice-President

Jean Paul Torrelli  
Authorized Representative

Sylvie Zito  
Authorized Representative

OCT 31 2018

**SCHEDULE I**

**Lehman Programs Securities Related to Transferred Portion of Claim No. 55817 :**

ISIN	Court Claim #	Date Claim Filed	Issuer	Principal Amount/Nominal Amount/ Amount of Claim related to Security
XS0210433206	55817	October 29, 2009	6% Lehman Broth.Treasury FR Emt-N 05-35	USD 80'000